

# **Type 8696**

# Positioner Top Control Basic

Electropneumatic Position Controller



Operating Instructions

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Operating Instructions 2111/10\_EN-EN\_00805905 / Original DE



# **Positioner Type 8696**

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# 1 OPERATING INSTRUCTIONS

The operating instructions describe the entire life cycle of the device. Keep these instructions in a location which is easily accessible to every user and make these instructions available to every new owner of the device.

#### Important safety information.

Read the operating instruction carefully and thoroughly. Study in particular the chapters entitled <u>"Basic safety instructions"</u> and <u>"Authorized use"</u>.

▶ The operating instructions must be read and understood.

# 1.1 Symbols



#### **DANGER!**

Warns of an immediate danger.

Failure to observe the warning may result in a fatal or serious injury.



#### **WARNING!**

Warns of a potentially dangerous situation.

▶ Failure to observe the warning may result in serious injuries or death.



# **CAUTION!**

Warns of a possible danger.

► Failure to observe this warning may result in a moderately severe or minor injury.

#### **NOTE!**

## Warns of damage to property.

1. Failure to observe the warning may result in damage to the device or the equipment.



Indicates important additional information, tips and recommendations.



refers to information in these operating instructions or in other documentation.

- ▶ Designates an instruction to prevent risks.
- → Designates a procedure which you must carry out.

# 1.2 Definition of term / abbreviation

The term "device" used in these instructions always stands for the positioner Type 8696.

In these instructions, the abbreviation "Ex" always refers to "potentially explosive atmosphere".



# 2 AUTHORIZED USE

Incorrect use of the positioner Type 8696 may be a hazard to people, nearby equipment and the environment.

- ► The device is designed to be mounted on pneumatic actuators of process valves for the control of media.
- ▶ Do not expose the device to direct sunlight.
- ▶ Use according to the permitted data, operating conditions and conditions of use specified in the contract documents and operating instructions. These are described in the chapter entitled <u>"6 Technical data"</u>.
- ► The device may be used only in conjunction with third-party devices and components recommended and authorized by Bürkert.
- ▶ In view of the large number of options for use, before installation, it is essential to study and if necessary to test whether the positioner is suitable for the actual use planned.
- ► Correct transportation, correct storage and installation and careful use and maintenance are essential for reliable and problem-free operation.
- ▶ Use the positioner Type 8696 only as intended.

# 2.1 Restrictions

If exporting the system/device, observe any existing restrictions.



# 3 BASIC SAFETY INSTRUCTIONS

These safety instructions do not make allowance for any

- contingencies and events which may arise during the installation, operation and maintenance of the devices.
- local safety regulations; the operator is responsible for observing these regulations, also with reference to the installation personnel.



#### **DANGER!**

Risk of injury from high pressure in the equipment/device.

▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.

#### Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.

#### General hazardous situations.

To prevent injury, ensure that:

- ▶ In the potentially explosive atmosphere the positioner Type 8696 may be used only according to the specification on the separate approval sticker. For use observe the additional instructions enclosed with the device together with safety instructions for the potentially explosive atmosphere.
- ▶ Devices without a separate approval sticker may not be used in a potentially explosive atmosphere.
- ▶ The system cannot be activated unintentionally.
- Installation and repair work may be carried out by authorised technicians only and with the appropriate tools.
- After an interruption in the power supply or pneumatic supply, ensure that the process is restarted in a defined or controlled manner.
- ▶ The device may be operated only when in perfect condition and in consideration of the operating instructions.
- ► The general rules of technology apply to application planning and operation of the device.

To prevent damage to property of the device, ensure:

- ▶ Do not feed any aggressive or flammable media into the pilot air port.
- ▶ Do not feed any liquids into the pilot air port.
- ▶ When unscrewing and screwing in the body casing or the transparent cap, do not hold the actuator of the process valve but the connection housing of Type 8696.
- ▶ Do not put any loads on the body (e.g. by placing objects on it or standing on it).
- ▶ Do not make any external modifications to the device bodies.



#### **NOTE!**

#### Electrostatic sensitive components / modules.

The device contains electronic components which react sensitively to electrostatic discharge (ESD). Contact with electrostatically charged persons or objects is hazardous to these components. In the worst case scenario, they will be destroyed immediately or will fail after start-up.

- ▶ Observe the requirements in accordance with EN 100 015 1 to minimise or avoid the possibility of damage caused by sudden electrostatic discharge.
- Also ensure that you do not touch electronic components when the power supply voltage is present.

# 4 GENERAL INFORMATION

## 4.1 Contact address

## Germany

Bürkert Fluid Control System Sales Centre Chr.-Bürkert-Str. 13-17 D-74653 Ingelfingen Tel. + 49 (0) 7940 - 10 91 111 Fax + 49 (0) 7940 - 10 91 448 E-mail: info@burkert.com

#### International

Contact addresses can be found on the final pages of the printed operating instructions.

And also on the internet at:

www.burkert.com

# 4.2 Warranty

The warranty is only valid if the positioner Type 8696 is used as intended in accordance with the specified application conditions.

# 4.3 Trademarks

Brands and trademarks listed below are trademarks of the corresponding companies / associations / organizations

Loctite Henkel Loctite Deutschland GmbH

#### 4.4 Information on the internet

The operating instructions and data sheets for Type 8696 can be found on the Internet at:

www.burkert.com



# 5 SYSTEM DESCRIPTION

# 5.1 Designated application area

The positioner Type 8696 is designed to be mounted on pneumatic actuators of process valves for the control of media.

# 5.2 Function of the positioner and combination with valve types

Positioner Type 8696 is an electropneumatic position controller for pneumatically actuated control valves with single-acting actuators.

Together with the pneumatic actuator, the positioner forms a functional unit.

The control valve systems can be used for a wide range of control tasks in fluid technology and, depending on the application conditions, different process valves from the Bürkert range can be combined with the positioner. Angle seat valves, straight seat valves or diaphragm valves of the Type 2300, 2301 or 2103 with an actuator size of 50 mm are suitable.

<u>"Figure 1"</u> shows an overview of the possible combinations of positioner and different pneumatically actuated valves. Different valve orifices, not illustrated here, are available for each type. More precise specifications can be found on the respective data sheets. The product range is being continuously expanded.

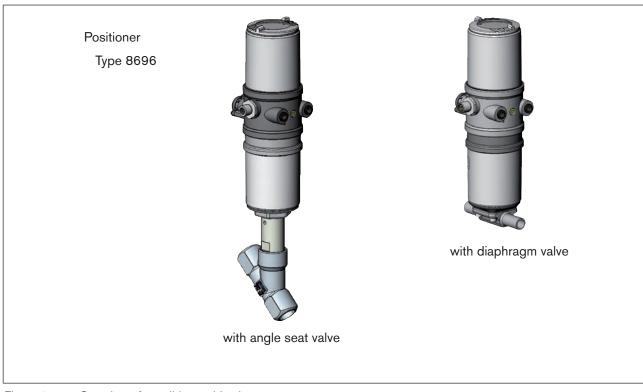


Figure 1: Overview of possible combinations



The position of the actuator is regulated according to the position set-point value. The nominal position value is specified by an external standard signal.

Pneumatically actuated piston actuators and rotary actuators can be used as an actuator. Single-acting actuators are offered in combination with the positioner.

For single-acting actuators, only one chamber is aerated and deaerated during actuation. The generated pressure works against a spring. The piston moves until there is an equilibrium of forces between compressive force and spring force.

# 5.3 Features of the valve types

|               | Angle seat control valves / Straight seat control valves  | Diaphragm Valves  |
|---------------|---|---|
| Types         | <ul><li>2300</li><li>2301</li></ul>   | • 2103  |
| Features      | <ul> <li>incoming flow under seat</li> <li>no pressure surges when closing the valve</li> <li>straight flow path of the medium</li> <li>self-adjusting packing gland for high leak-tightness</li> </ul> | <ul> <li>medium is hermetically separated from the actuator and environment</li> <li>cavity-free and self-draining body design</li> <li>any flow direction with low-turbulence flow</li> <li>steam-sterilizable</li> <li>CIP-compliant</li> <li>no pressure surges when closing the valve</li> <li>actuator and diaphragm can be removed when the housing is installed</li> </ul> |
| Typical media | <ul> <li>water, steam and gases</li> <li>alcohols, oils, propellants, hydraulic fluids</li> <li>salt solutions, lyes (organic)</li> <li>solvents</li> </ul>   | <ul> <li>neutral gases and liquids</li> <li>contaminated, abrasive and aggressive media</li> <li>media of higher viscosity</li> </ul>   |

Table 1: Features of the valve types



# 5.4 Model for control of third-party devices

A special model enables the positioner Type 8696 to be attached to third-party devices.

This model has a different pneumatic connection housing so that the pilot air ports can be connected to the outside of the actuator.

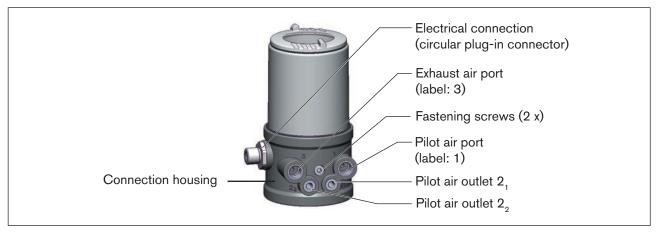


Figure 2: Model for third-party devices

#### NOTE!

### Damage or malfunction due to ingress of dirt and moisture.

- ▶ To comply with degree of protection IP65 / IP67, connect the pilot air outlet (only for CFA or CFB) which is not required to the free pilot air port of the third-party device or seal with a plug.
- In rest position" means that the pilot valves of the positioner Type 8696 are isolated or not actuated.
- If the ambient air is humid, a hose can be connected between pilot air outlet 2<sub>2</sub> of the positioner and the unconnected pilot air port of the third-party device for control function A or control function B. As a result, the spring chamber of the third-party device is supplied with dry air from the vent duct of the positioner.

| Co | entrol function (CF)                                    | Pneumatic connection Type 8696 with third-par | ty device  |
|----|---|---|--|
| A  | Process valve closed in rest position (by spring force) | Pilot air outlet                              | $2_{2} \xrightarrow{1}$ $2_{1} $   |
| В  | Process valve open in rest position (by spring force)   | Pilot air outlet                              | $2_1 \longrightarrow 2_2 $ |

Table 2: Pneumatic connection to third-party device

<sup>1)</sup> Connection optionally, see note.



# 5.5 Structure of the positioner

The positioner Type 8696 consists of the micro-processor controlled electronics, the position measuring system and the control system.

The appliance is designed using three-wire technology. The operation of the positioner takes place via 2 keys and a 4-pole DIP switch.

The pneumatic control system for single-acting actuators consists of two solenoid valves.

# 5.5.1 Representation

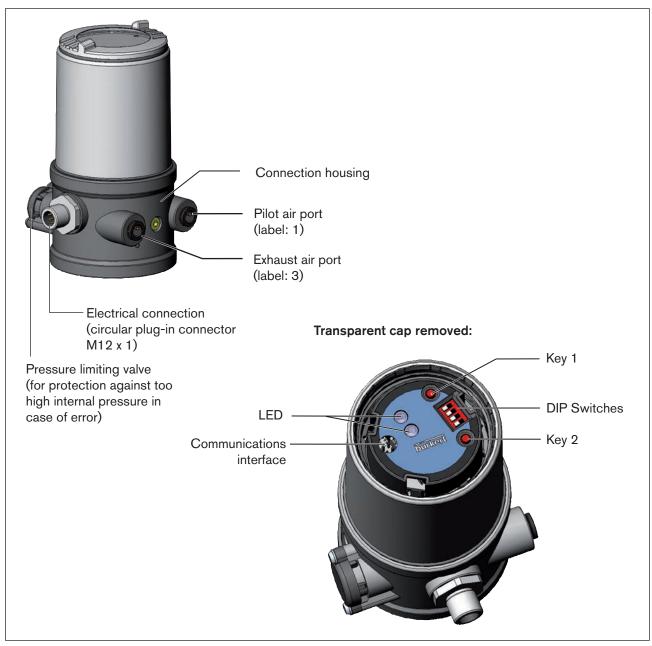


Figure 3: Structure



#### 5.5.2 Features

#### Models

for single-acting valve actuators.

#### Position measuring system

Non-contact and therefore non-wearing position measuring system.

#### Microprocessor-controlled electronics

for signal processing, control and valve control.

#### Control module

The operation of the device takes place via 2 keys and a 4-pole DIP switch. 2 2-colored LEDs allow various status displays of the device.

#### Control system

The control system consists of 2 solenoid valves. One valve is used to aerate and another to deaerate the pneumatic actuator. The solenoid valves operate according to the rocker principle and are controlled with a PWM voltage via the controller. Doing so achieves a higher flexibility with regard to actuator volume and final control speed. The direct-action model has an orifice of DN 0.6.

## Position feedback (optional)

The position of the valve can be relayed to the PLC via an analogue 0/4 - 20 mA output.

## Binary input

If a voltage > 10 V is applied, *SAFE POSITION* is activated, i.e. the valve is moved to the safety position (factory setting, can be changed with communications software).

#### Pneumatic interfaces

hose plug-in connection  $\varnothing$  6 mm / 1/4" on request: threaded port



#### Electrical interfaces

Circular plug-in connection

#### Body

The body of the positioner is protected from excessively high internal pressure, e.g. due to leaks, by a pressure limiting valve.

#### Communications interface

For configuration and parameterization.



# 5.5.3 Functional diagram of the positioner with single-acting actuator

The displayed functional diagram describes the function of the positioner (Type 8696).

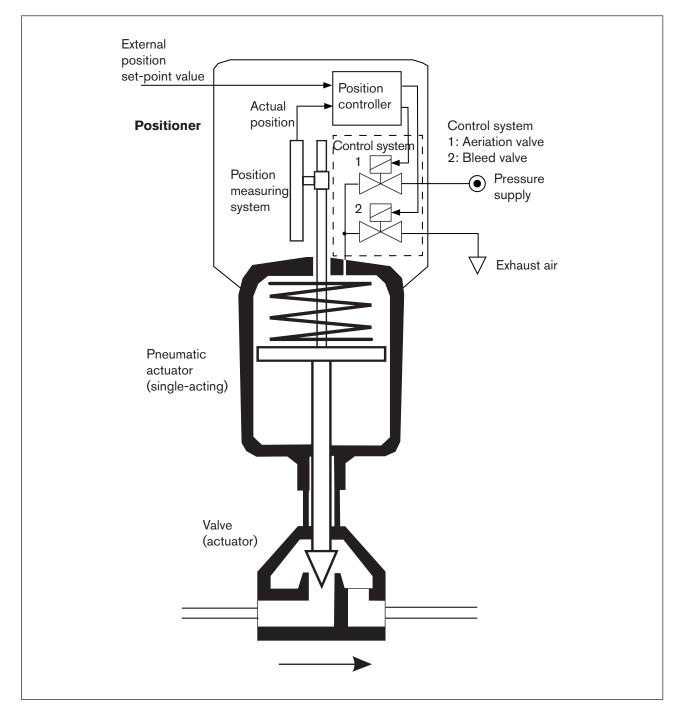


Figure 4: Function diagram



# 5.6 Type 8696 positioner

The position measuring system records the current position (*POS*) of the pneumatic actuator. The positioner compares this actual position value with the set-point value (*CMD*), which is definable as norm signal. In case of a control deviation (Xd1), a pulse-width modulated voltage signal is sent to the control system as a manipulated variable. If there is a positive control difference in single-acting actuators, the air inlet valve is controlled via output B1. If the control difference is negative, the bleed valve is controlled via output E1. In this way the position of the actuator is changed until control difference is 0. Z1 represents a disturbance variable.

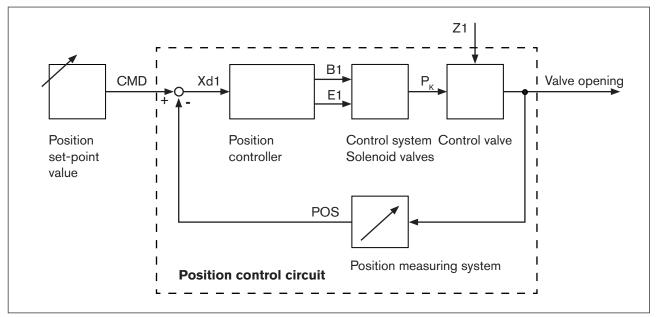


Figure 5: Signal flow plan of positioner

## 5.6.1 Schematic representation of the position control Type 8696

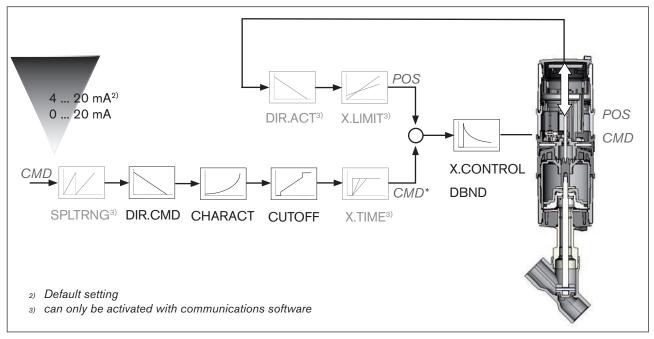


Figure 6: Schematic representation of the position control



# 5.6.2 Functions of the positioner software

# Functions I

- Activation via DIP switches
- Parameter setting via communications software

| Additional function  | Effect  |
|--|---|
| Sealing function  CUTOFF                                       | Valve closes tight outside the control range. Specification of the value (as %), from which the actuator is completely deaerated (when 0 %) or aerated (when 100 %) (see chapter <u>"7.4 Function of the DIP switches"</u> ). |
| Correction line to adjust the operating characteristic CHARACT | Linearization of the operating characteristic can be implemented (see chapter <u>"7.4 Function of the DIP switches"</u> ).  |
| Effective direction of the controller set-point value DIR.CMD  | Reversal of the effective direction of the set-point value (see chapter "7.4 Function of the DIP switches").  |

Table 3: Functions I



# Functions II

Activation and parameter setting via communications software

| Additional function                               | Effect  |
|---|---|
| Standard signal for set-point value  INPUT        | Select set-point value standard signal  |
| Effective direction of the actuator  DIR.ACTUATOR | Assignment of the aeration status of the actuator chamber to the actual position.         |
| Signal split range SPLITRANGE                     | Standard signal as % for which the valve runs through the entire mechanical stroke range. |
| Mechanical stroke range limit  X.LIMIT            | Limit the mechanical stroke range   |
| Opening and closing time  X.TIME                  | Limit the control speed   |
| Positioner X.CONTROL                              | Parameterize the positioner   |
| Safety position SAFE POSITION                     | Definition of the safety position   |
| Signal level fault detection SIGNAL ERROR         | Configuration of signal level fault detection   |
| Binary input BINARY INPUT                         | Configuration of the binary input   |
| Analog output OUTPUT                              | Configuration of the analog output (optional)   |
| Reset RESET                                       | Reset to factory settings   |

Table 4: Functions II



# 5.7 Interfaces of the positioner

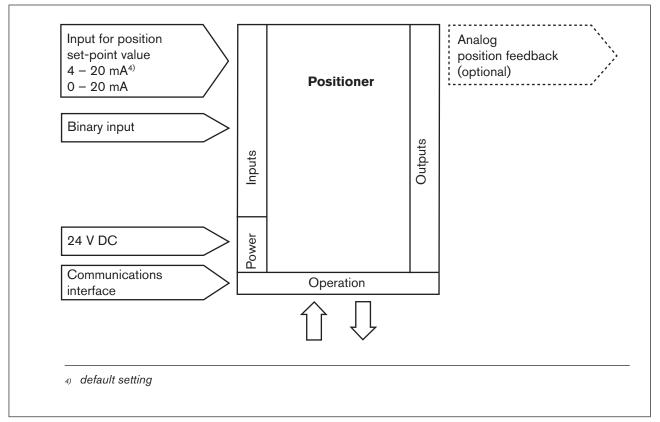


Figure 7: Interfaces



The positioner Type 8696 is a 3-wire device, i.e. the power (24 V DC) is supplied separately from the set-point value signal.

- Input for position set-point value (4 − 20 mA corresponds to 0 − 100%) (depending on the position of DIP switch 1)
- Binary input
   If a voltage > 10 V is applied, SAFE POSITION is activated, i.e. the valve is moved to the safety position (factory setting, can be changed with communications software)
- Analog position feedback (optional)
   The position of the valve can be transmitted via an analog 4 20 mA output to the PLC (4 20 mA corresponds to 0 100%)

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# 6 TECHNICAL DATA

# 6.1 Conformity

In accordance with the EU Declaration of conformity, the positioner Type 8696 is compliant with the EU Directives.

# 6.2 Standards

The applied standards, which verify conformity with the EU Directives, can be found on the EU-Type Examination Certificate and / or the EU Declaration of Conformity.

## 6.3 Licenses

The product is approved for use in zone 2 and 22 in accordance with ATEX directive 2014/34/EU category 3GD.



Observe instructions on operation in a potentially explosive atmosphere.

Observe the ATEX additional instructions.

The product is cULus approved. Instructions for use in the UL area see chapter "6.9 Electrical data".

# 6.4 Operating conditions



#### **WARNING!**

Solar radiation and temperature fluctuations may cause malfunctions or leaks.

- ▶ If the device is used outdoors, do not expose it unprotected to the weather conditions.
- ► Ensure that the permitted ambient temperature does not exceed the maximum value or drop below the minimum value.

Ambient temperature:

See type label

Degree of protection:

| Evaluated by the manufacturer:                  | Evaluated by UL:                             |
|---|--|
| IP65 / IP67 according to EN 60529 <sup>5)</sup> | UL Type 4x Rating, indoor only <sup>5)</sup> |

Operating altitude: up to 2000 m above sea level

Relative air humidity max. 90% at 55 °C (non condensing)

<sup>5)</sup> Only if cables, plugs and sockets have been connected correctly and in compliance with the exhaust air concept, see chapter "9 Pneumatic installation".



# 6.5 Mechanical data

Dimensions See data sheet

Body material exterior: PPS, PC, VA,

interior: PA 6; ABS

Sealing material EPDM / FKM

Stroke range of valve spindle: 2103 and

23xx series: 3 – 32 mm

Third-party devices: (modified guide element

required) 3 – 40 mm

## 6.6 Pneumatic data

Control medium neutral gases, air

Quality classes in accordance with ISO 8573-1

Dust content Quality class 7 max. particle size 40 µm, max. particle density 10 mg/m<sup>3</sup>

Water content Quality class 3 max. pressure dew point

- 20 °C or min. 10 °C below the lowest operating temperature

Oil content Quality class X max. 25 mg/m<sup>3</sup>

Temperature range

of the control medium -10 - + 50 °C

Pressure range

of the control medium 3 – 7 bar

Air output, pilot valve 7 I<sub>N</sub>/min (for aeration and deaeration)

(O<sub>Nn</sub> value according to definition for pressure drop from 7 to

6 bar absolute)

Connections

23xx / 2103 (Element) Plug-in hose connector Ø 6 mm / 1/4"

Threaded port G1/8

Model third-party device: Socket connection G 1/8

with M5 connection for connecting to the third-party device



# 6.7 Type label

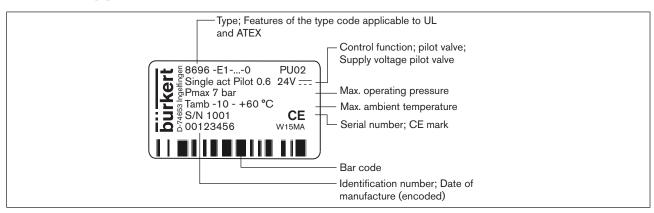


Figure 8: Example of type label

## 6.8 UL additional label

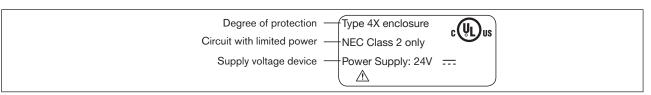


Figure 9: UL additional label (example)

# 6.9 Electrical data



## **WARNING!**

Only circuits with limited power may be used for UL approved components according to "NEC Class 2".

Connections Circular plug-in connector (M12 x 1, 8-pole)

Pilot valve

Operating voltage 24 V DC ± 10% - max. residual ripple 10 %

Power input  $\leq$  3.5 W

Input resistance

for set-point value signal 180  $\Omega$  at 0/4 – 20 mA / 12 bit resolution

Protection class III as per DIN EN 61140 (VDE 0140-1)

Analogue position feedback

max. load

for current output 0/4 - 20 mA 560  $\Omega$ 

Binary input  $0 - 5 \text{ V} = \log "0"$ ,

 $12 - 30 \text{ V} = \log "1"$ 

inverted input in reverse order

Communications interface Direct connection to PC via USB adapter with integrated interface driver,

communication with communications software, see "Table 25: Accessories"



# 6.10 Factory settings of the positioner

Functions can be activated via DIP switches:

| Function | Parameter  | Value              |
|----------|--|--------------------|
| CUTOFF   | Sealing function below<br>Sealing function above | 2 %<br>98 %        |
| CHARACT  | Select characteristic                            | FREE <sup>6)</sup> |
| DIR.CMD  | Effective direction set-point value              | rise               |

Table 5: Factory settings - functions I

Functions can be activated via communications software:

| Function                           | Parameter   | Value  |
|------------------------------------|---|--|
| INPUT                              | Set-point value input   | 4 20 mA  |
| DIR.ACTUATOR                       | Effective direction actual value                              | rise   |
| SPLITRANGE<br>Function deactivated | Signal split range below<br>Signal split range above          | 0 %<br>100 %   |
| X.LIMIT Function deactivated       | Stroke limit below<br>Stroke limit above                      | 0 %<br>100 %   |
| X.TIME<br>Function deactivated     | Actuating time Open Actuating time Closed                     | (1 s) values determined by <i>X.TUNE</i> (1 s) values determined by <i>X.TUNE</i> After implementation of <i>RESET</i> : 1 s |
| X.CONTROL                          | Deadband Open amplification factor Close amplification factor | 2,0 % (1) values determined by <i>X.TUNE</i> (1) values determined by <i>X.TUNE</i> After implementation of <i>RESET</i> : 1 |
| SAFE POSITION                      | Safety position   | 0 %  |
| SIGNAL ERROR Function deactivated  | Sensor break detection set-point value                        | OFF  |
| BINARY INPUT                       | Binary input function Operating principle of binary input     | Safety position<br>Normally open   |
| OUTPUT<br>(optional)               | Norm signal output: Parameter<br>Norm signal output: Type     | Position<br>4 – 20 mA  |

Table 6: Factory settings functions II

<sup>6)</sup> without change to the settings via the communications software a linear characteristic is stored in FREE.



# 7 CONTROL AND DISPLAY ELEMENTS

The following chapter describes the operating statuses as well as the control and display elements of the positioner.

For further information on the operation of the positioner, refer to chapter "11 Start-up".

# 7.1 Operating status

AUTOMATIC (AUTO)

Normal controller mode is implemented and monitored in AUTOMATIC operating state.

→ LED1 flashes green.

MANUAL (MANU)

In MANUAL operating state the valve can be opened and closed manually via the keys.

→ LED1 flashes red / green alternately.

The DIP switch 4 can be used to switch between the two operating states AUTOMATIC and MANUAL.

# 7.2 Control and display elements of the positioner

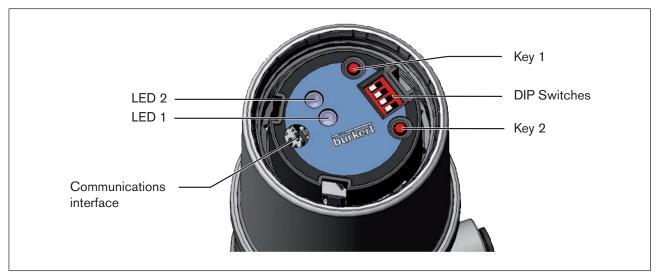


Figure 10: Description of the control elements

The positioner features two keys, a 4-pole DIP switch and 2 2-colored LEDs as a display element.



#### **NOTE!**

#### Breakage of the pneumatic connection pieces due to rotational impact.

▶ When unscrewing and screwing in the transparent cap, do not hold the actuator of the process valve but the connection housing.

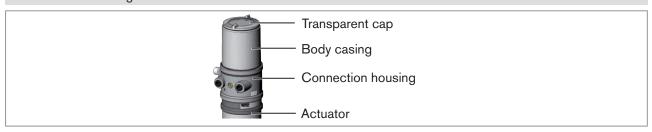


Figure 11: Open positioner

→ Screw off the transparent cap of the positioner to operate the keys and DIP switches.

#### NOTE!

## Damage or malfunction due to penetration of dirt and humidity.

- ▶ To observe degree of protection IP65 / IP67, screw the transparent cap in all the way.
- → Close the device (assembly tool: 674078<sup>7)</sup>).

# 7.3 Configuration of the keys

The configuration of the 2 keys on the board varies depending on the operating status (AUTOMATIC / MANUAL). The description of the operating statuses (AUTOMATIC / MANUAL) can be found in the chapter entitled <u>"7.1 Operating status"</u>.

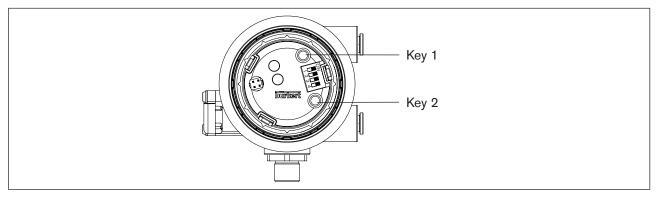


Figure 12: Description of the keys

### NOTE!

### Breakage of the pneumatic connection pieces due to rotational impact.

- ▶ When unscrewing and screwing in the transparent cap, do not hold the actuator of the process valve but the connection housing.
- $\rightarrow$  To operate the keys unscrew the transparent cap.
- 7) The assembly tool (674078) is available from your Bürkert sales office.



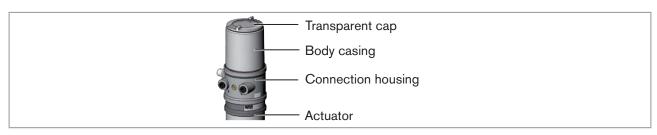


Figure 13: Open positioner

#### NOTE!

## Damage or malfunction due to penetration of dirt and humidity.

- ► To observe degree of protection IP65 / IP67, screw the transparent cap in all the way.
- $\rightarrow$  Close the device (assembly tool: 6740788).

# MANUAL operating status (DIP switch 4 set to ON):

| Key | Function   |
|-----|--|
| 1   | Aerate <sup>9)</sup> (manually open / close the actuator) <sup>10)</sup>   |
| 2   | Deaerate <sup>9)</sup> (manually open / close the actuator) <sup>10)</sup> |

Table 7: Configuration of the keys for MANUAL operating status

#### AUTOMATIC operating status (DIP switch 4 set to OFF):

| Key | Function  |
|-----|---|
| 1   | Press for 5 s to start the <i>X.TUNE</i> function |
| 2   | -   |

Table 8: Configuration of the keys for AUTOMATIC operating status

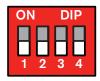
<sup>8)</sup> The assembly tool (674078) is available from your Bürkert sales office.

<sup>9)</sup> No function if the binary input was activated with the "Manual/Auto change-over" via the communications software.

<sup>10)</sup> depending on the operating principle of the actuator.



# 7.4 Function of the DIP switches



#### **NOTE!**

Breakage of the pneumatic connection pieces due to rotational impact.

▶ When unscrewing and screwing in the transparent cap, do not hold the actuator of the process valve but the connection housing.

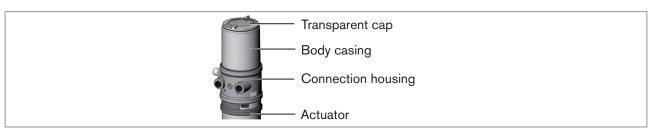


Figure 14: Open positioner

 $\rightarrow$  To operate the DIP switches, unscrew the transparent cap.

#### NOTE!

Damage or malfunction due to penetration of dirt and humidity.

- ► To observe degree of protection IP65 / IP67, screw the transparent cap in all the way.
- → Close the device (assembly tool: 674078<sup>11)</sup>).

<sup>11)</sup> The assembly tool (674078) is available from your Bürkert sales office.



| DIP Switches          | Position | Function  |
|-----------------------|----------|---|
|                       |          | Reversal of the effective direction of the set-point value ( <i>DIR.CMD</i> ) (set-point value 20 - 4 mA corresponds to position 0 - 100 %), descending |
|                       | OFF      | Normal effective direction of the set-point value (set-point value 4 - 20 mA corresponds to position 0 - 100 %), ascending                              |
| 2                     | ON       | Sealing function active. The valve completely closes below 2 % 12) and opens above 98 % of the set-point value (CUTOFF)                                 |
|                       | OFF      | No sealing function   |
| 3                     | ON       | Correction characteristic for adjustment of the operating characteristic (linearization of the process characteristic <i>CHARACT</i> ) <sup>13)</sup>   |
|                       | OFF      | Linear characteristic   |
| 4 ON Operating status |          | Operating status MANUAL (BY HAND)   |
|                       | OFF      | Operating status AUTOMATIC (AUTO)   |

Table 9: DIP Switches



#### Information about the communications software:

The switching position of the DIP switch has priority over the settings via the communications software.

If the values of the sealing function (*CUTOFF*) or the correction characteristic (*CHARACT*) are changed via the communications software, the corresponding function must be active (DIP switches set to ON).

The effective direction of the set-point value (DIR.CMD) can be changed via the DIP switches only.

If the correction characteristic (CHARACT) is not changed via the communications software, a linear characteristic is saved when DIP switch 3 is set to ON.



A detailed description of the functions can be found in the chapter entitled "12.1 Basic functions".

<sup>12)</sup> Factory setting, can be changed via communications software.

<sup>13)</sup> The characteristic type can be changed via communications software



# 7.5 Display of the LEDs

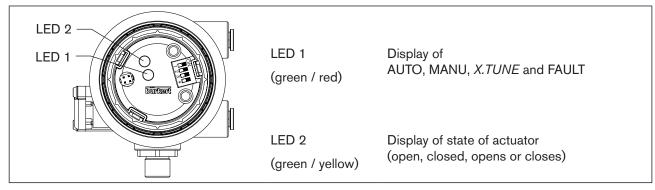


Figure 15: LED display

# LED 1 (green / red)

| LED States                    |                | Diamless   |  |
|-------------------------------|----------------|--|--|
| green                         | red            | Display  |  |
| on                            | off            | Acceleration phase when Power ON                 |  |
| flashes slowly                | off            | Operating status AUTO (AUTOMATIC)                |  |
| flashing flashing alternating |                | MANUAL operating status                          |  |
| flashes quickly               | off            | X.TUNE function                                  |  |
| off                           | on             | ERROR (see chapter <u>"7.6 Error messages"</u> ) |  |
| flashing sl                   | flashing<br>ow | AUTO operating status for sensor break detection |  |

Table 10: Display LED 1

# LED 2 (green / yellow)

| LED States      |                 |  |  |
|-----------------|-----------------|--|--|
| green           | yellow          | Display  |  |
| on              | off             | Actuator closed  |  |
| off             | on              | Actuator open  |  |
| flashes slowly  | off             | Remaining control deviation (actual value > set-point value) |  |
| off             | flashes slowly  | Remaining control deviation (actual value < set-point value) |  |
| flashes quickly | off             | Closing in MANUAL operating status                           |  |
| off             | flashes quickly | Opening in MANUAL operating status                           |  |

Table 11: Display LED 2

30



# 7.6 Error messages

# 7.6.1 Error messages in MANUAL and AUTOMATIC operating statuses

| Display           | Cause of fault  | Remedial action                |
|-------------------|---|--------------------------------|
| LED 1 (red)<br>on | Checksum error in data memory  → Data memory defective  → The device automatically switches to an older (possibly not current) data record. | Not possible, device defective |

Table 12: Error messages in the operating statuses

# 7.6.2 Error messages while the X.TUNE function is running

| Display           | Cause of fault   | Remedial action                |
|-------------------|--|--------------------------------|
| LED 1 (red)<br>on | No compressed air connected                                  | Connect compressed air         |
|                   | Compressed air failure while the X.TUNE function was running | Check compressed air supply    |
|                   | Actuator or control system deaeration side leaking           | Not possible, device defective |
|                   | Control system aeration side leaking                         | Not possible, device defective |

Table 13: Error messages for the X.TUNE function



# 8 INSTALLATION

# 8.1 Safety instructions



## **DANGER!**

Risk of injury from high pressure in the equipment/device.

▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.

#### Risk of electric shock.

- Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- ▶ Observe applicable accident prevention and safety regulations for electrical equipment.



#### **WARNING!**

Risk of injury from improper installation.

▶ Installation may be carried out by authorised technicians only and with the appropriate tools.

Risk of injury from unintentional activation of the system and an uncontrolled restart.

- Secure system from unintentional activation.
- ► Following assembly, ensure a controlled restart.

# 8.2 Installation of the positioner Type 8696 to process valves of series 2103, 2300 and 2301

### NOTE!

When mounting on process valves with a welded body, follow the installation instructions in the operating instructions for the process valve.

## **Procedure:**

#### 1. Install switch spindle

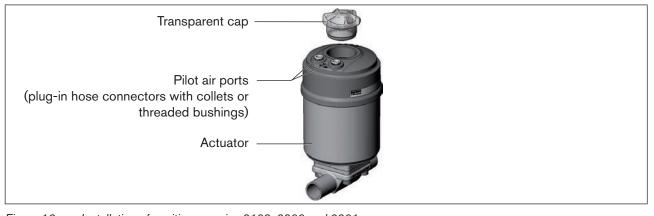


Figure 16: Installation of positioner, series 2103, 2300 and 2301

→ Unscrew the transparent cap on the actuator and unscrew the position display (yellow cap) on the spindle extension (if present).

→ For version with plug-in hose connector, remove the collets (white nozzles) from both pilot air ports (if present).

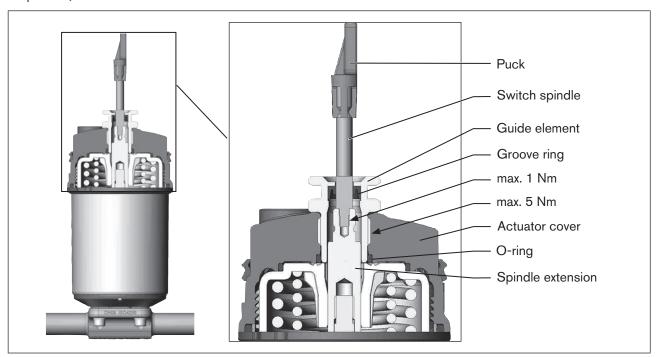


Figure 17: Installing the switch spindle, series 2103, 2300 and 2301

# NOTE!

#### Improper installation may damage the groove ring in the guide element.

The groove ring is already be pre-assembled in the guide element and must be "locked into position" in the undercut.

- ► When installing the switch spindle, do not damage the groove ring.
- → Push the switch spindle through the guide element.

### NOTE!

#### Screw locking paint may contaminate the groove ring.

- ▶ Do not apply any screw locking paint to the switch spindle.
- → To secure the switch spindle, apply some screw locking paint (Loctite 290) in the tapped bore of the spindle extension in the actuator.
- → Check that the O-ring is correctly positioned.
- → Screw the guide element to the actuator cover (maximum torque: 5 Nm).
- → Screw switch spindle onto the spindle extension. To do this, there is a slot on the upper side (maximum torque: 1 Nm).
- → Push puck onto the switch spindle and lock into position.



## 2. Install sealing rings

- → Pull the form seal onto the actuator cover (smaller diameter points upwards).
- → Check that the O-rings are correctly positioned in the pilot air ports.



When the positioner is being installed, the collets of the pilot air ports must not be fitted to the actuator.

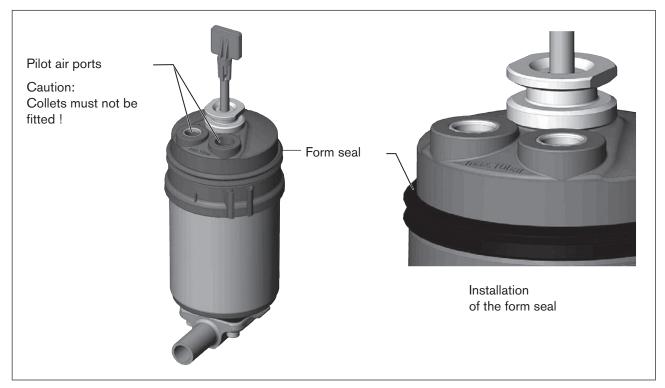


Figure 18: Installation of the sealing rings

## 3. Install positioner

- → Align the puck and the positioner until
  - 1. the puck can be inserted into the guide rail of the positioner and
  - 2. the connection pieces of the positioner can be inserted into the pilot air ports of the actuator (see also "Figure 20").

## NOTE!

## Damaged printed circuit board or malfunction.

► Ensure that the puck is situated flat on the guide rail.

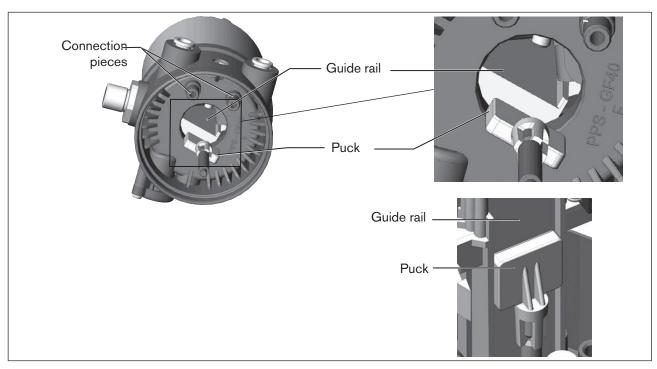


Figure 19: Aligning the puck

→ Push the positioner, without turning it, onto the actuator until no gap is visible on the form seal.

## **NOTE!**

Too high torque when screwing in the fastening screw does not ensure degree of protection IP65 / IP67.

- ▶ The fastening screws may be tightened to a maximum torque of 1.5 Nm only.
- → Attach the positioner to the actuator using the two side fastening screws. In doing so, tighten the screws only hand-tight (max. torque: 1.5 Nm).

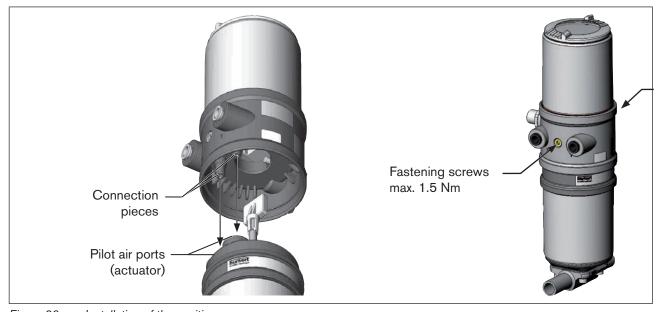


Figure 20: Installation of the positioner



# 8.3 Rotating the actuator module for process valves belonging to series 2300 and 2301



The actuator module (positioner and actuator) can be rotated for straight seat valves and angle seat valves belonging to series 2300 and 2301 only.

The position of the connections can be aligned steplessly by rotating the actuator module (positioner and actuator) through 360°.



Only the entire actuator module can be rotated. The positioner cannot be rotated contrary to the actuator. The process valve must be in the open position for alignment of the actuator module.



## **DANGER!**

Risk of injury from high pressure in the equipment/device.

▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.

#### Procedure:

- → Clamp valve body in a holding device (only required if the process valve has not yet been installed).
- $\rightarrow$  Control function A: Open process valve.

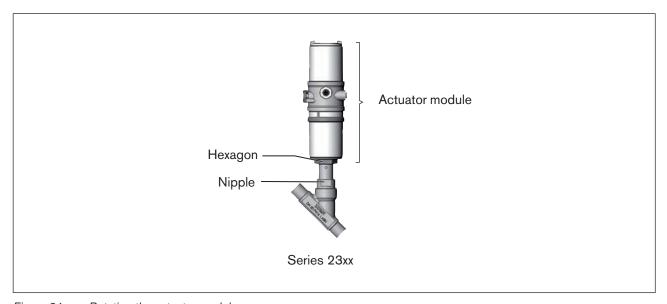


Figure 21: Rotating the actuator module



- → Using a suitable open-end wrench, counter the wrench flat on the pipe.
- → Place suitable open-end wrench on the hexagon of the actuator.

# <u>^</u>

## **WARNING!**

Risk of injury from discharge of medium and pressure.

If the direction of rotation is wrong, the body interface may become detached.

- ► Rotate the actuator module <u>counter-clockwise</u> only (see <u>"Figure 22"</u>).
- → Rotate counter-clockwise (as seen from below) to bring the actuator module into the required position.

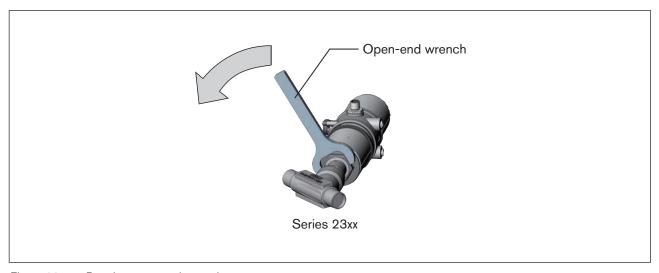


Figure 22: Rotating open-end wrench



# 9 PNEUMATIC INSTALLATION



## **DANGER!**

Risk of injury from high pressure in the equipment/device.

▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.



## **WARNING!**

Risk of injury from improper installation.

▶ Installation may be carried out by authorised technicians only and with the appropriate tools.

Risk of injury from unintentional activation of the system and an uncontrolled restart.

- ► Secure system from unintentional activation.
- ► Following installation, ensure a controlled restart.

### Procedure:

- → Connect the control medium to the pilot air port (1) (3 – 7 bar; instrument air, free of oil, water and dust).
- $\rightarrow$  Attach the exhaust airline or a silencer to the exhaust air port (3).



Important information for the problem-free functioning of the device:

- ▶ The installation must not cause back pressure to build up.
- ► Select a hose for the connection with an adequate cross-section.
- ► The exhaust air line must be designed in such a way that no water or other liquid can get into the device through the exhaust air port.

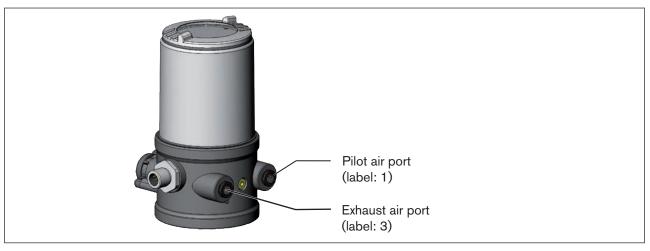


Figure 23: Pneumatic connection





Caution: (Exhaust air concept):

In compliance with degree of protection IP67, an exhaust air line must be installed in the dry area.

Keep the adjacent supply pressure **always** at least 0.5 - 1 bar above the pressure which is required to move the actuator to its end position. This ensures that the control behavior is not extremely negatively affected in the upper stroke range on account of too little pressure difference.

During operation keep the fluctuations of the pressure supply as low as possible (max.  $\pm 10$  %). If fluctuations are greater, the control parameters measured with the *X.TUNE* function are not optimum.



## 10 ELECTRICAL INSTALLATION 24 V DC

All electrical inputs and outputs of the device are <u>not</u> galvanically isolated from the supply voltage.

The kind of connection is used for the electrical bonding of the positioner:

 Multipole with circular plug-in connector M12 x 1, 8-pole

## 10.1 Safety instructions



## **DANGER!**

Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- ▶ Observe applicable accident prevention and safety regulations for electrical equipment.



### WARNING!

Risk of injury from improper installation.

▶ Installation may be carried out by authorized technicians only and with the appropriate tools.

Risk of injury from unintentional activation of the system and an uncontrolled restart.

- ► Secure system from unintentional activation.
- ► Following installation, ensure a controlled restart.

Minimum temperature rating of the cable to be connected to the field wiring terminals: 75 °C



## 10.2 Electrical installation with circular plug-in connector

# $\Lambda$

## **DANGER!**

### Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.

## 10.2.1 Designation of the contacts Type 8696

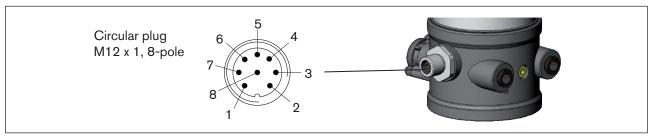


Figure 24: Circular plug M12 x 1, 8-pole

## 10.2.2 Connection of the positioner Type 8696

→ Connect the pins according to the model (options) of the positioner.

## Input signals of the control center (e.g. PLC) - circular plug M12 x 1, 8-pole

| Pin | Wire color <sup>14)</sup> | Configuration                   | exte | rnal circuit / signal level            |
|-----|---------------------------|---------------------------------|------|--|
| 1   | white                     | Set-point value + (0/4 - 20 mA) | 1 (  | 0———— + (0/4 – 20 mA)                  |
| 2   | brown                     | Set-point value GND             | 2    | o——— GND                               |
| 5   | grey                      | Binary input +                  | 5 (  | 0 - 5 V (log. 0)<br>10 - 30 V (log. 1) |
| 6   | pink                      | Binary input -                  | 6    | o——— GND                               |

Table 14: Pin assignment - input signals of the control center - circular plug M12 x 1, 8-pole

# Output signals to the control center (e.g. PLC) - circular plug M12 $\times$ 1, 8-pole (required for analogue output option only)

| Pin | Wire color <sup>13)</sup> | Configuration                  | external circuit / signal level |  |
|-----|---------------------------|--------------------------------|---------------------------------|--|
| 8   | red                       | Analogue position feedback +   | 8 0 → + (0/4 – 20 mA)           |  |
| 7   | blue                      | Analogue position feedback GND | 7                               |  |

Table 15: Pin assignment - output signals of the control center - circular plug M12 x 1, 8-pole

<sup>14)</sup> The indicated colors refer to the connecting cable available as an accessory (919061)



## Supply voltage (circular plug M12 x 1, 8-pole)

| Pin | Wire color <sup>15)</sup> | Configuration | External circuit              |
|-----|---------------------------|---------------|-------------------------------|
| 4   | yellow                    | + 24 V        | 4 0 24 V DC ± 10 %            |
| 3   | green                     | GND           | 3 o max. residual ripple 10 % |

Table 16: Pin assignment - supply voltage (circular plug M12 x 1, 8-pole)

When the supply voltage is applied, the positioner is operating.

→ Make the required basic settings and actuate the automatic adjustment of the positioner, as described in the chapter entitled <u>"11 Start-up"</u>.

<sup>15)</sup> The indicated colors refer to the connecting cable available as an accessory (919061)

burkert

## 11 START-UP

## 11.1 Safety instructions



## **DANGER!**

Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.



### **WARNING!**

Risk of injury from improper operation.

Improper operation may result in injuries as well as damage to the device and the area around it.

- ▶ Before start-up, ensure that the operating personnel are familiar with and completely understand the contents of the operating instructions.
- ▶ Observe the safety instructions and intended use.
- ▶ Only adequately trained personnel may operate the equipment/the device.

## 11.2 Specifying the standard settings

The basic settings of the positioner are implemented at the factory.



To adjust the positioner to local conditions, the X.TUNE function must be run following installation.

## 11.2.1 Running the automatic adjustment X.TUNE



## **WARNING!**

While the X.TUNE function is running, the valve automatically moves from its current position.

- ▶ Never run X.TUNE while a process is running.
- ▶ Take appropriate measures to prevent the equipment from being accidentally actuated.

### NOTE!

Avoid maladjustment of the controller due to an incorrect pilot pressure or applied operating medium pressure.

- ► Run X.TUNE whenever the pilot pressure (= pneumatic auxiliary energy) is available during subsequent operation.
- ▶ Run the X.TUNE function preferably **without** operating medium pressure to exclude interference caused by flow forces.



To run X.TUNE, the positioner must be in the AUTOMATIC operating status (DIP switch 4 = OFF).



## **NOTE!**

### Breakage of the pneumatic connection pieces due to rotational impact.

▶ When unscrewing and screwing in the transparent cap, do not hold the actuator of the process valve but the connection housing.

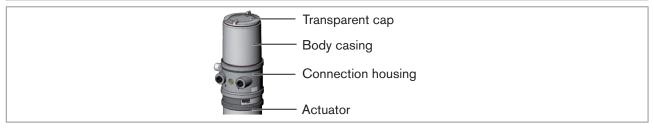


Figure 25: Open positioner

- → Screw off the transparent cap of the positioner to operate the keys and DIP switches.
- $\rightarrow$  Start the *X.TUNE* by pressing key 1<sup>16)</sup> for 5 s.

While the X.TUNE is running, LED 1 flashes quickly (green).

When the automatic adjustment is complete, LED 1 flashes slowly (green)<sup>17)</sup>.

The changes are automatically transferred to the memory (EEPROM) provided the X.TUNE function is successful.

### **NOTE!**

## Damage or malfunction due to penetration of dirt and humidity.

- ▶ To observe degree of protection IP65 / IP67, screw the transparent cap in all the way.
- $\rightarrow$  Close the device (assembly tool: 674078<sup>18)</sup>).



Figure 26: Starting X.TUNE

<sup>16)</sup> The X.TUNE can also be started via communications software.

<sup>17)</sup> if a fault occurs, LED 1 is lit red.

<sup>18)</sup> The assembly tool (674078) is available from your Bürkert sales office



## 12 OPERATION AND FUNCTION

The positioner Type 8696 has different basic and additional functions which can be configured and parameterized via the DIP switches or the communications software.

## 12.1 Basic functions

The following basic functions can be activated via the DIP switches (CUTOFF and CHARACT) or changed (DIR.CMD).

| Function | Description  | DIP Switches | OFF                   | ON                        |
|----------|--|--------------|-----------------------|---------------------------|
| DIR.CMD  | Effective direction between input signal and set-point position                                      | 1            | Rise                  | Fall                      |
| CUTOFF   | Sealing function for positioner  | 2            | Sealing function off  | Sealing function on       |
| CHARACT  | Selection of the Transfer Characteristic between Input Signal and Stroke (Correction Characteristic) | 3            | Linear characteristic | Correction characteristic |

Table 17: Basic functions of DIP switches

## **NOTE!**

## Breakage of the pneumatic connection pieces due to rotational impact.

▶ When unscrewing and screwing in the transparent cap, do not hold the actuator of the process valve but the connection housing.

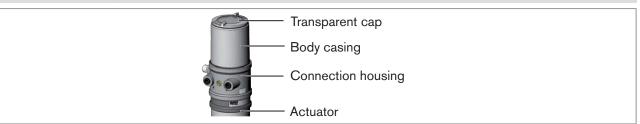


Figure 27: Open positioner

→ Screw off the transparent cap of the positioner to operate the DIP switches.

### **NOTE!**

## Damage or malfunction due to penetration of dirt and humidity.

- ▶ To observe degree of protection IP65 / IP67, screw the transparent cap in all the way.
- → Close the device (assembly tool: 674078<sup>19)</sup>).



The following basic function can be changed via the communications software only.

| Function | Description   | Factory setting |
|----------|---|-----------------|
| INPUT    | Entry of the standard signal input for the set-point value                  | 4 – 20 mA       |
| RESET    | Reset to factory settings   |                 |
| X.TUNE   | Automatic adjustment of the positioner to the relevant operating conditions |                 |

Table 18: Basic function of communications software

The INPUT, CUTOFF and CHARACT functions can be parameterized via the communications software.

# 12.1.1 DIR.CMD - Effective direction of the positioner set-point value

You can use this function to adjust the effective direction between the input signal (INPUT) and the nominal position of the actuator.

Factory setting: DIP switch set to OFF (ascending)

| DIP Switches | Position | Function  |
|--------------|----------|---|
| 1            | ON       | Reversal of the effective direction of the set-point value ( <i>DIR.CMD</i> ) (set-point value 20 - 4 mA corresponds to position 0 - 100 %), fall |
|              | OFF      | Normal effective direction of the set-point value (set-point value 4 - 20 mA corresponds to position 0 - 100 %), rise                             |

Table 19: DIP switch 1



The effective direction (DIR.CMD) can **only** be changed via DIP switch 1 in the positioner.

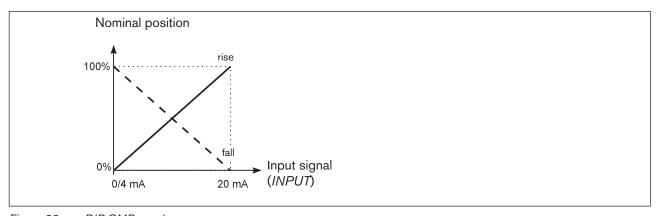


Figure 28: DIR.CMD graph



# 12.1.2 *CUTOFF* - Sealing function for the positioner

This function causes the valve to be sealed outside the control range.

Control mode resumes at a hysteresis of 1%.

Factory setting: DIP switch 2 set to OFF (no sealing function)

| DIP Switches | Position | Function  |
|--------------|----------|---|
|              |          | Sealing function active. The valve completely closes below 2 % <sup>20)</sup> and opens above 98 % of the set-point value ( <i>CUTOFF</i> ) |
|              | OFF      | No sealing function   |

Table 20: DIP switch 2

The communications software can be used to change the limits for the position set-point value as a percentage.



The switching position of the DIP switches in the positioner has priority over the communications software, i.e. settings of the sealing function (*CUTOFF*) which are modified via the communications software are only active if DIP switch 2 in the positioner is set to ON.

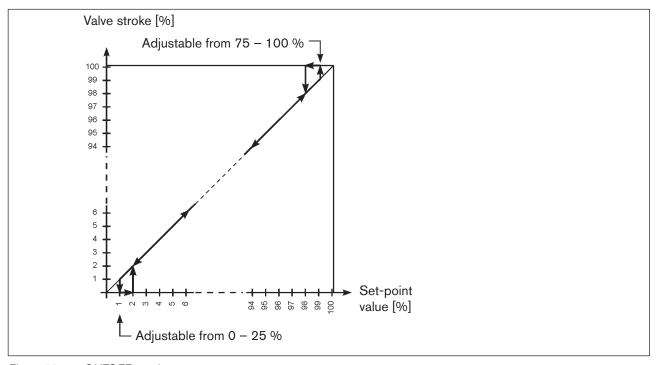


Figure 29: CUTOFF graph

<sup>20)</sup> Factory setting can be changed via communications software.



## 12.1.3 CHARACT -

# Select the transfer characteristic between input signal (position set-point value) and stroke

Characteristic (customer-specific characteristic)

This function can be used to activate a transfer characteristic with respect to set-point value (set-point position) and valve stroke for correction of the flow-rate or operating characteristic.



The transfer characteristic can be changed via the communications software only.

Factory setting: DIP switch 3 set to OFF (linear)

| DIP Switches   | Position | Function  |
|--|----------|---|
| 3 ON Correction characteristic for adjustment of the (linearization of the process characteristic Correction characteristic for adjustment of the correction characteristic fo |          | Correction characteristic for adjustment of the operating characteristic (linearization of the process characteristic <i>CHARACT</i> ) <sup>21)</sup> |
|  | OFF      | Linear characteristic   |

Table 21: DIP switch 3



The switching position of the DIP switches in the positioner has priority over the communications software, i.e. settings of the correction characteristic (*CHARACT*) which are modified via the communications software are only active if DIP switch 3 in the positioner is set to ON.

Characteristics which can be selected via the communications software:

| Characteristic | Description  |  |
|----------------|--|--|
| linear         | Linear characteristic                                      |  |
| 1:25           | Equal percentage characteristic 1 : 25                     |  |
| 1:33           | Equal percentage characteristic 1 : 33                     |  |
| 1:50           | Equal percentage characteristic 1 : 50                     |  |
| 25 : 1         | Inversely equal percentage characteristic 25 : 1           |  |
| 33 : 1         | Inversely equal percentage characteristic 33 : 1           |  |
| 55 : 1         | Inversely equal percentage characteristic 55 : 1           |  |
| FREE           | User-defined characteristic, freely programmable via nodes |  |

Table 22: Selection of characteristics

<sup>21)</sup> The characteristic type can be changed via the communications software only.



The flow characteristic  $k_v = f(s)$  indicates the flow-rate of a valve, expressed by the value  $k_v$  as a function of the stroke s of the actuator spindle. It is determined by the design of the valve seat and the seat seal. In general two types of flow characteristics are implemented, the linear and the equal percentage.

In the case of linear characteristics, equal k, value changes dk, are assigned to equal stroke changes ds.

$$(dk_v = n_{lin} \cdot ds).$$

In the case of an equal percentage characteristic, an equal percentage change of the  $k_v$  value corresponds to a stroke change ds.

$$(dk_v/k_v = n_{eqlprct} \cdot ds).$$

The operating characteristic Q = f(s) specifies the correlation between the volumetric flow Q in the installed valve and the stroke s. This characteristic has the properties of the pipelines, pumps and consumers. It therefore exhibits a form which differs from the flow characteristic.

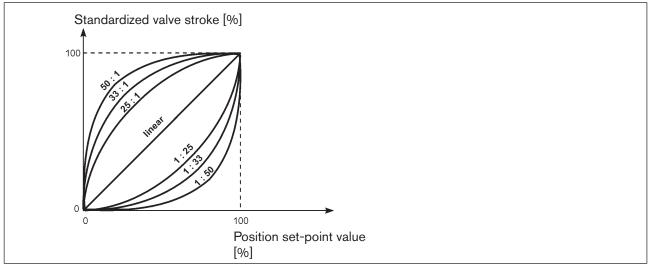


Fig. 30: Characteristic

In the case of control tasks for closed-loop control systems it is usually particular demands which are placed on the course of the operating characteristic, e.g. linearity. For this reason it is occasionally necessary to correct the course of the operating characteristic in a suitable way. For this purpose the positioner features a transfer element which implements different characteristics. These are used to correct the operating characteristic.

Equal percentage characteristics 1:25, 1:33, 1:50, 25:1, 33:1, and 50:1 as well as a linear characteristic can be set. A characteristic can be freely programmed using nodes.



### Entering the freely programmable characteristic

The characteristic is defined by 21 nodes distributed uniformly over the position set-point values ranging from 0 – 100 %. They are spaced at intervals of 5 %. A freely selectable stroke (adjustment range 0 – 100 %) is assigned to each node. The difference between the stroke values of two adjacent nodes must not be greater than 20%.

## Example of a programmed characteristic

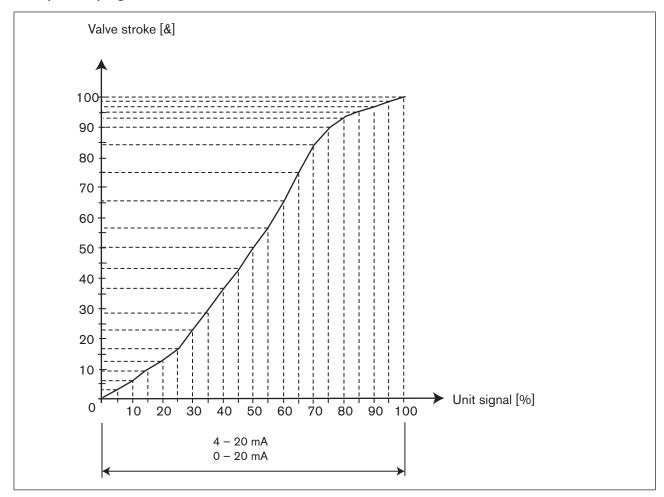


Fig. 31: Example of a programmed characteristic

# 12.1.4 *INPUT* - Enter the input signal

Under this menu option, enter the unit signal used for the set-point value.

Factory setting: 4 - 20 mA



## 12.1.5 RESET -

## Reset to factory settings

This function can be used to reset the positioner to the factory settings.

### 12.1.6 X.TUNE -

# Automatic adjustment of the positioner to the relevant operating conditions



The X.TUNE function must be run for a function check of the positioner to adjust to specific local features.



## **WARNING!**

While the X.TUNE function is running, the valve automatically moves from its current position.

- ▶ Never run X.TUNE while a process is running.
- ► Take appropriate measures to prevent the system / positioner from being unintentionally actuated.

### NOTE!

Avoid maladjustment of the controller due to an incorrect compressed air supply or applied operating medium pressure.

- ▶ Run X.TUNE **whenever** the compressed air supply (= pneumatic auxiliary energy) is available during subsequent operation.
- ▶ Run the *X.TUNE* function preferably **without** operating medium pressure to exclude interference caused by flow forces.



To run X.TUNE, the positioner must be in the AUTOMATIC operating state (DIP switch 4 = OFF).

- → Set up TUNE / TUNE Functions.
- $\rightarrow$  Start X.TUNE. To do this, click "Start X.TUNE" 2).

The progress of *X.TUNE* is shown in the communication software:

When the automatic adjustment completes, a message appears.

The changes are automatically transferred to the positioner's memory (EEPROM) after the X.TUNE function is successful.



# 12.2 Auxiliary functions

The following additional functions can be configured and parameterized via the communications software:

| Function      | Description   |
|---------------|---|
| DIR.ACTUATOR  | Assignment of the aeration status of the actuator chamber to the actual position                        |
| SPLITRANGE    | Signal split range; input signal as a % for which the valve runs through the entire stroke range        |
| X.LIMIT       | Limit the mechanical stroke range   |
| X.TIME        | Limit the control speed   |
| X.CONTROL     | Parameterize the positioner   |
| SAFE POSITION | Input the safety position   |
| SIGNAL ERROR  | Configuration of signal level fault detection   |
| BINARY INPUT  | Activation of the binary input  |
| OUTPUT        | Configuration of the outputs (only with auxiliary board for analogue feedback signal or binary outputs) |

Table 23: Auxiliary functions

# 12.2.1 DIR.ACTUATOR - Effective direction of the actuator

Use this function to set the effective direction between the aeration state of the actuator and the actual position. Factory setting: rise

Rise: Direct effective direction (deaerated  $\rightarrow$  0 %; aerated 100 %) Case: Inverse effective direction (deaerated  $\rightarrow$  100 %; aerated 0 %)

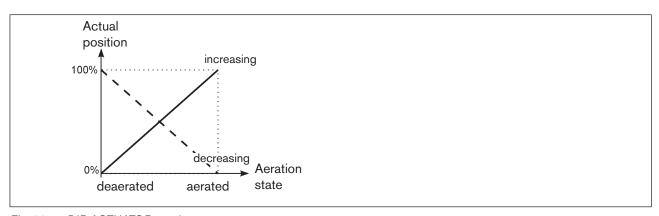


Fig. 32: DIR.ACTUATOR graph



# 12.2.2 SPLITRANGE - Signal split range

Minimum and maximum values of the input signal as a % for which the valve runs through the entire stroke range.

Factory setting: Lower signal range split = 0 %; Upper signal range split = 100 %

Lower value split range: Input the minimum value of the input signal as a %

Adjustment range: 0 - 75 %

Upper value split range: Input the maximum value of the input signal as a %

Adjustment range: 25 - 100 %

Use this function to limit the position set-point value range of the positioner by specifying a minimum and a maximum value. This makes it possible to divide a unit signal range that is used (4 - 20 mA, 0 - 20 mA) into several positioners (without or with overlapping). This allows several valves to be used alternately or, in the case of overlapping set-point value ranges, simultaneously as actuators.

To split a unit signal range into two set-point value ranges:

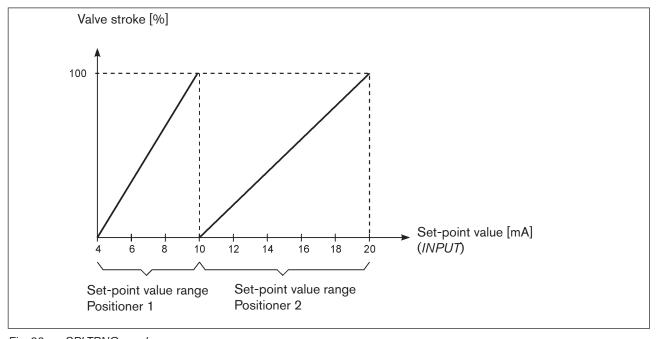


Fig. 33: SPLTRNG graph



## 12.2.3 X.LIMIT -

## Limiting the mechanical stroke range

This function limits the (physical) stroke to specified % values (lower and upper). In doing so, the stroke range of the limited stroke is set equal to 100 %. If the limited stroke range is left during operation, negative actual positions or actual positions greater than 100 % are shown.

Factory setting: Lower position limit = 0 %, upper position limit = 100 %

Adjustment ranges:

Lower position limit: 0 - 50 % of the entire stroke Upper position limit: 50 - 100 % of the entire stroke

The minimum distance between the upper and lower stroke limit is 50 %. Therefore if one value is entered with a minimum distance of < 50 % the other value is adjusted automatically.

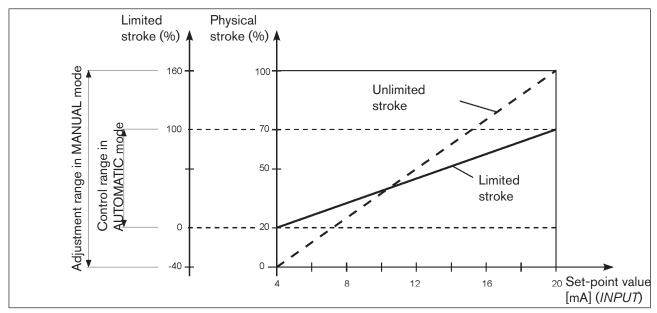


Fig. 34: X.LIMIT graph



# 12.2.4 X.TIME - Limiting the control speed

Use this function to specify the opening and closing times for the entire stroke and thereby limit control speeds.



When the *X.TUNE* function is running, the minimum opening and closing time for the entire stroke is automatically entered for Open and Close. Therefore, movement can be at maximum speed.

Factory setting: values determined at the factory by the *X.TUNE* function

If the control speed will be limited, values can be input for Open and Close which are between the minimum values determined by the *X.TUNE* and 60 seconds.

Valve timeopen: Opening time for entire stroke (in seconds)

Adjustment range: 1 - 60 seconds

Valve timeclose: Closing time for entire stroke (in seconds)

Adjustment range: 1 – 60 seconds

## Effect of limiting the opening speed when there is a jump in the set-point value

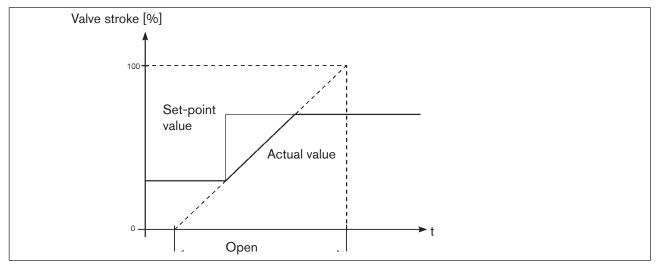


Fig. 35: X.TIME graph



# 12.2.5 X.CONTROL - Parameterization of the positioner

Use this function to set the parameters for the positioner (dead band and amplification factors (kp)).

Deadband: Insensitivity range of the positioner

Entry for the deadband as a % in reference to the scaled stroke range; i.e. X.LIMIT upper stroke limit - X.LIMIT lower stroke (see auxiliary function *X.LIMIT*).

This function causes the controller to respond only beginning at a specific control difference. This function saves wear on the solenoid valves in the positioner and the pneumatic actuator.

0

If the auxiliary function *X.CONTROL* is in the main menu while *X.TUNE* (Autotune of the positioner) is running, the deadband is determined automatically depending on the friction behavior of the actuator drive. The value determined in this way is an approximate value. You can re-adjust it manually.

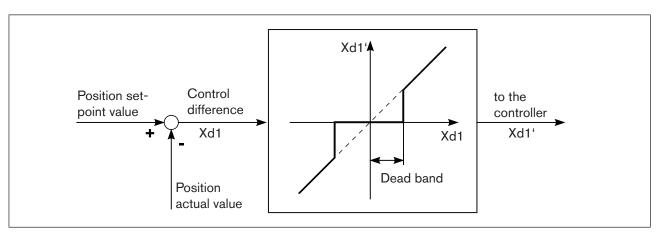


Fig. 36: X.CONTROL graph

Open/close amplification factor: Parameters for the positioner

Open amplification factor: Amplification factor of the positioner (for closing the valve)

Close amplification factor: Amplification factor of the positioner (for opening the valve)

# 12.2.6 SAFE POSITION Definition of the safe position

This function specifies the actuator safety position which is approached at defined signals.



The set safety position is only approached if there is a corresponding signal at the binary input (for configuration see *BINARY INPUT*) or if a signal error occurs (for configuration see *SIGNAL ERROR*). If the mechanical stroke range is limited with the *X.LIMIT* function, only safety positions within these limits can be approached.

This function is executed in AUTOMATIC mode only.



# 12.2.7 SIGNAL ERROR Configuration of signal level fault detection

The SIGNAL ERROR function is used to detect a fault on the input signal.



Fault detection

Fault detection can be selected for a 4-20 mA signal only: Fault if input signal  $\leq 3.5$  mA ( $\pm 0.5$  % of final value, hysteresis 0.5 % of final value)

If 0 – 20 mA is selected, sensor break detection cannot be selected.

A signal error is indicated on the device by the red LED for "setpoint error detection" ON.

## Safety position for sensor break ON:

The following configurations can occur with "safety position if setpoint error" ON:

Active SAFE POSITION

If a fault is detected, the drive moves to the lower SAFE POSITION set position.

Inactive SAFE POSITION

If a fault is detected, the drive moves to the end position which it would assume in the isolated state.

# 12.2.8 BINARY INPUT Activation of the binary input

This function activates the binary input.

The following settings can be implemented for this:

- Approach the safety position
- Switching over the MANUAL/AUTOMATIC operating mode
- Starting the function X.TUNE (valid since software version A.18).

### Safety position

Approach the safety position.

Active SAFE POSITION function

the drive moves to the lower SAFE POSITION set position.

Inactive SAFE POSITION

The drive moves to the end position which it would assume in the isolated state.

## Switch over the operating state to MANUAL or AUTOMATIC.

Binary input = 0 → AUTOMATIC operating state

Binary input = 1 → MANUAL operating state

If switching over the operating mode is selected, you can no longer switch the operating mode with DIP switch 4

## Starting the function X.TUNE

Binary input =  $1 \rightarrow \text{Starting } X.TUNE$ .



# 12.2.9 *OUTPUT* (optional) - Configuration of the analog output

The *OUTPUT* menu item only appears in the selection of auxiliary functions if the positioner has an analog output (optional) or if no parameters have been read in yet.

The analog output can be used for feedback of the current position or of the set-point value to the control center.

Standard signal output: parameter Position Output of the current position

Set-point value Output of the set-point value

Standard signal output: type 4 – 20 mA Selection of the unit signal

0 - 20 mA



# 13 SAFETY END POSITIONS

# 13.1 Safety end positions after failure of the electrical or pneumatic auxiliary power

| Actuator System | Designation                         | Safety end positions after failure of the auxil power |             |
|-----------------|-------------------------------------|---|-------------|
|                 |                                     | electrical  | pneumatic   |
| up              | single-acting<br>control function A | down  | not defined |
| up              | single-acting<br>control function B | ир  | not defined |

Table 24: Safety positions

## 14 MAINTENANCE

The positioner Type 8696 is maintenance-free when operated according to the instructions in this manual.



## 15 DISASSEMBLY

## 15.1 Safety instructions



## **DANGER!**

Risk of injury from high pressure in the equipment/device.

▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.

#### Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- ▶ Observe applicable accident prevention and safety regulations for electrical equipment.



### **WARNING!**

Risk of injury from improper disassembly.

► Disassembly may be carried out by authorized technicians only and with the appropriate tools.

Risk of injury from unintentional activation of the system and an uncontrolled restart.

- ► Secure system from unintentional activation.
- ► Following disassembly, ensure a controlled restart.

# 15.2 Disassembly the positioner

### Procedure:

1. Pneumatic connection



## **DANGER!**

Risk of injury from high pressure in the equipment/device.

- ▶ Before working on equipment or device, switch off the pressure and deaerate/drain lines.
- → Loosen the pneumatic connection.



## 2. Electrical connection



## DANGER!

## Risk of electric shock.

- ▶ Before working on equipment or device, switch off the power supply and secure to prevent reactivation.
- ▶ Observe applicable accident prevention and safety regulations for electrical equipment.
- $\rightarrow$  Loosen the circular plug-in connector.

## 3. Mechanical connection

- → Loosen the fastening screws.
- → Remove the positioner upwards.

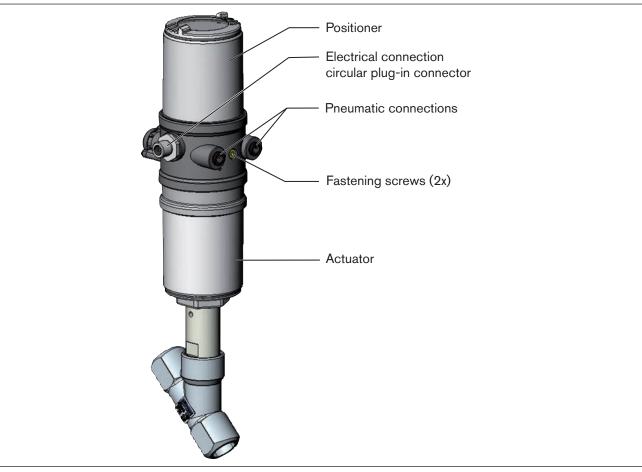


Figure 37: Disassembly the positioner



## 16 ACCESSORIES

| Designation   | Order no.                      |
|---|--------------------------------|
| USB adapter for connection to a PC in conjunction with an extension cable | 227093                         |
| Communicator  | Information at www.burkert.com |
| Connection cable M12 x 1, 8-pole  | 919061                         |
| Assembly tool   | 647078                         |

Table 25: Accessories

## 16.1 Communications software

The PC operating program "Communicator" is designed for communication with the devices from the Bürkert positioner family (valid since serial number 20000).



A detailed description and precise schedule of the procedure for the installation and operation of the software can be found in the associated documentation.

### 16.1.1 USB interface

The PC requires an USB interface for communication with the positioners as well as an additional adapter with interface driver (see "Table 25: Accessories").

The data transfer must be according to HART specification.

## 16.1.2 Download

Download the software at: www.burkert.com.



## 17 PACKAGING AND TRANSPORT

### NOTE!

## Transport damages.

Inadequately protected equipment may be damaged during transport.

- During transportation protect the device against wet and dirt in shock-resistant packaging.
- ► Avoid the action of heat and cold which can lead to temperatures above or below the admissible storage temperature.

## 18 STORAGE

### NOTE!

Incorrect storage may damage the device.

- ► Store the device in a dry and dust-free location.
- ► Storage temperature: -20 +65°C.

## 19 DISPOSAL

→ Dispose of the device and packaging in an environmentally friendly manner.

## **NOTE!**

Damage to the environment caused by device components contaminated with media.

▶ Observe the relevant disposal and environmental protection regulations.



Observe national waste disposal regulations.



